

# MASSACHUSETTS DEPARTMENT OF ENERGY RESOURCES

# Climate Leader Communities & Opt-In Specialized Code

Warwick, MA

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## Today's Presentation

Policy Background

Overview of Climate Leader Communities Program



Specialized Stretch Code



## **Policy Background**

**Climate Act and Green Communities Climate Leaders** 



## Climate Act 2021

The legislation signed into law updates the greenhouse gas emissions limits related to the 2008 Global Warming Solutions Act, commits Massachusetts to achieve Net Zero emissions in 2050, and authorizes the Secretary of Energy and Environmental Affairs (EEA) to establish an emissions limit of no less than 50% for 2030, and no less than 75% for 2040.





## Four Pathways to Decarbonization

**Electrify buildings** 

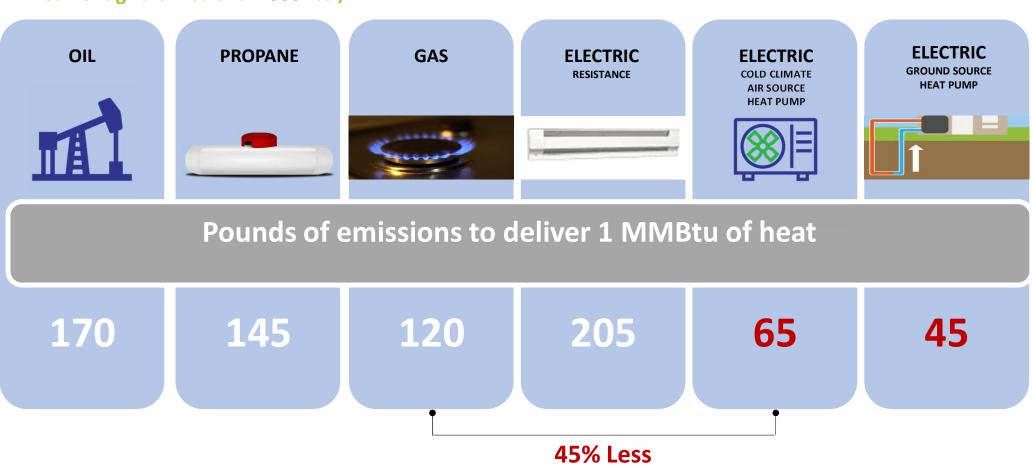
**Electrify vehicles** 

Clean up the grid

**Carbon sequestration** 

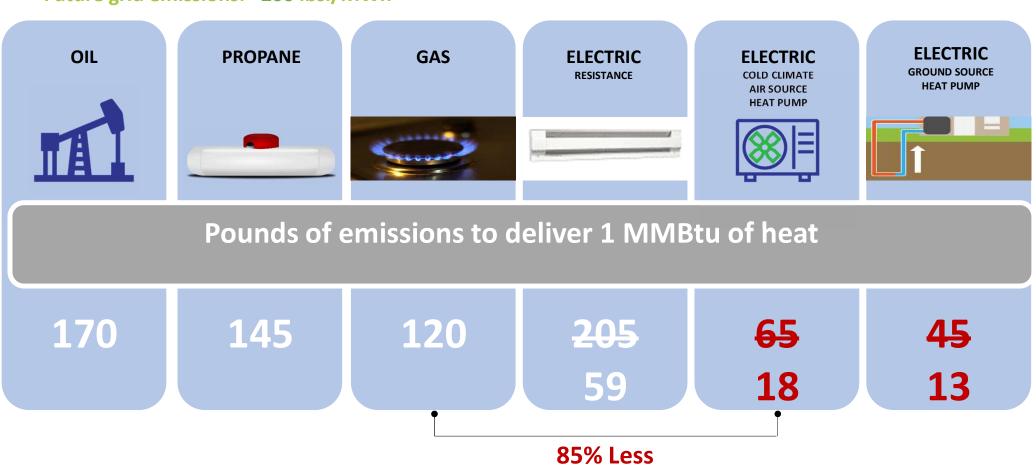
2020

Current grid emissions: ~680 lbs./MWh



## 2050

Future grid emissions: ~200 lbs./MWh





## **Climate Leader Communities**





## Requirements for Certification



Must be an existing Green Community in "good standing"



Establish/maintain a local committee to advise, coordinate, and/or lead clean energy and climate activities



Commit to municipal decarbonization by 2050 and <u>formulate a roadmap for implementation</u>



**ZEV-First vehicle policy** 



**Specialized Stretch Code Adoption** 



## Proposed Climate Leaders—Best Practices Recommended Communities must implement one Community Engagement Activity and one from

Communities must implement one Community Engagement Activity and one from another category to maintain certification

Clean energy and climate policy/planning	Community Engagement – Equity Consideration Required	Clean transportation & mobility
Commercial Property Assessed Clean Energy (C-PACE)	Community Climate Action/Net Zero Plan *	Incorporate EV charging stations in parking and/or zoning regulations
Tree City USA Certification	Community Choice Aggregation with 100% Class 1 renewable option *	Deploy and/or actively promote the use of publicly accessible EV charging stations within community.
Building benchmarking/performance ordinance	Community Clean Energy Campaign (Solarize, HeatSmart, EV promotion, etc.) *	Tier 3 Complete Streets certification  PLUS implementation one policy/plan addressing bike/pedestrian safety and access
Streamline permitting for renewables	Youth outreach/education	Fleet electrification plan
Additional "Green Zoning" to promote smart growth, including walkability, reduce heat island effect, and reduction in water runoff	Targeted clean energy for historically marginalized and over-burdened populations. Can be in conjunction with MassSave Community First Partnership	Deploy and/or actively promote EV/E-Bike or "regular" bike share *
Land Policies promoting carbon sequestration	Climate/clean energy event	School bus electrification plan
Electricity for municipal use purchased via competitive supply at least double the minimum RPS Class 1 requirements		Development and promotion of local mobility hub OR micro-mobility

## What does Climate Leaders offer?

Technical Assistance \$150,000

Technical studies for the below

Capital funding (Accelerator Grant)

\$1,000,000

- On-site Solar PV
- Solar thermal
- Heat pumps
- Energy Storage
- Other decarbonization activities



## **Opt-in Specialized Energy Code**

**Details of the code for small residential** 



## Base, Stretch, and Specialized – 3 Options

**Specialized** Code (Stretch code + additions)

- New construction only
- 49 municipalities so far

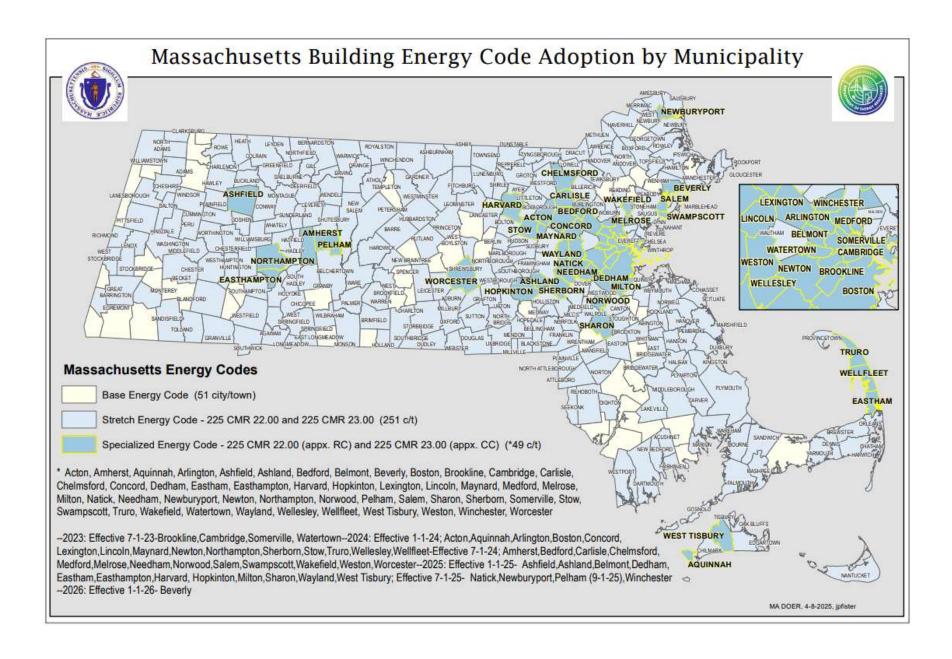
Stretch Code (IECC 2021+ MA amendments)

- New construction, major renovations/additions for GC municipalities and adopters
- 251 municipalities

**Base Code** (IECC 2018 + MA amendments)

- New construction for non-GC municipalities
- 51 municipalities

[town] is here





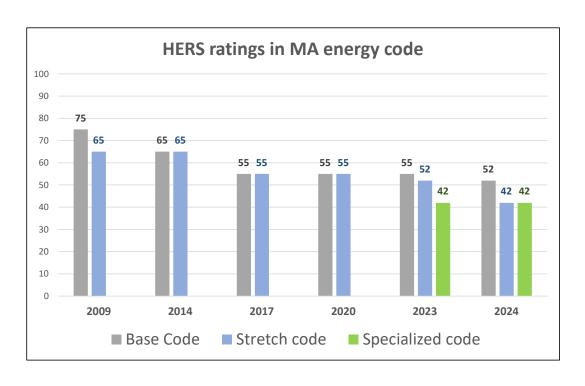
## What is the HERS Process?

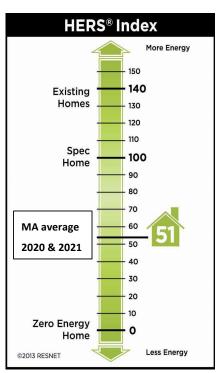
- ✓ Review Building Plans via Computer Modeling
  - ✓ Preliminary HERS score
  - ✓ In-process inspections
    - ✓ Duct tightness test (if applicable)
    - ✓ Insulation inspection
- √ Final inspection
  - ✓ Blower door test
- ✓ Finalize energy model based on verified performance and equipment
- √ Final HERS certificate provided to local code official





## (Simplified) History of HERS ratings in MA energy code







## Specialized vs Stretch code - Residential Low-Rise

Energy Source(s)	Home Size	Stretch code (July 2024)	Specialized Code (Jan 2024)
All Electric New Homes	Any Size home	HERS 45 or Passivehouse	
	Under 4,000 sq ft	HERS 42	+Solar PV (min 4kw) + wiring for electrification
Mixed-Fuel New Homes	4,000 sq ft and over	HERS 42	+ Solar PV (to net-zero) + wiring for electrification
	Any	Passivehouse option	+ wiring for electrification
Home additions & alterations	Any	Same as Stretch code	
Historic or Existing homes	Any	Energy Code exemption if it would damage the historic fabric of the building	

## **Specialized Residential Code: Solar PV sizing**

- Mixed-fuel: Solar required for mixed fuel buildings when there is a suitable solar-roof zone ≥ 300 sq. ft. AND at right orientation
  - Can be ground mounted as long as it's on-site
  - Direct ownership or third-party (lease, PPA) allowed
  - No trees need to be cut down
  - Eligible Orientation for Solar Zone All-electric: No PV required, just solar-ready roofs (regular stretch code)

0 deg (North)

110 deg

270 deg



A 4-kW system would take up about 230 ft<sup>2</sup> while an 8-kW system would take up 460 ft<sup>2</sup>

Home Type	Solar required
All-electric	No
Mixed-fuel < 4,000 sq. ft.	4 kW unless Passive House
Mixed-fuel > 4,000 sq. ft.	Enough for net-zero (8+ kw)
Other residential	0.75 W/sq. ft
Commercial	1.5 W/sq. ft of three largest floors
Commercial high ventilation	0.5 W/sq. ft of three largest floors

## **Small residential incentives**

	Single Family	Small multifamily (2-4 units)	
State (Mass Save)	\$15,000 for HERS < 46	\$17,500 - \$22,500 for HERS < 46	
	\$25,000 for Passive House	\$25,000 - \$40,000 for Passive House	
	Adders for certain technology (induction stoves, HPHW)		
Federal (45L)	\$2,500 for Energy Star	\$500 for Energy Star \$2,500 for Energy Star + prevailing wage	
	\$5,000 for Zero Energy Ready	\$1,000 for Zero Energy Ready \$5,000 for Zero Energy Ready + prevailing wage	

### **Solar incentives:**

- \* 30% federal tax credit through 2032
- \* 15% state tax credit (\$1,000 cap)
- \* Net metering

- \* SMART
- \* No sales tax, no extra property tax on added value to home

## Resources

#### Stay in touch

Sign up for DOER energy code email updates:

https://app.e2ma.net/app2/audience/signup/1965182/1356542/

Code language, case studies, detailed technical information here: <a href="https://www.mass.gov/info-details/stretch-energy-code-development-2022">https://www.mass.gov/info-details/stretch-energy-code-development-2022</a>

Local vote coming up? Contact your local Green Communities Coordinator

https://www.mass.gov/service-details/contact-gc-coordinator

**Energy Code Training** (free via Mass Save®)

https://www.masssave.com/en/learn/partners/energy-code-training-and-events

**Contractor Training** 

https://www.masssave.com/en/saving/residential-rebates/passive-house-training



HERS Index (ERI)

45 > 45

Stretch Specialized



#### **Home Details**

- 4000 ft<sup>2</sup>
- Large Single Family
- 5 Bedrooms
- Worcester, MA





MA 10th Edition Building Code | 2025

### **Large Single Family - Electric**

#### **Costs and Benefits to Meet Specialized Code**

	COSTS <sup>1,2</sup>	BENEFITS	NET
Pre-Wiring Costs <sup>3</sup>	<b>\$0</b> Total Pre-Wiring Cost	<b>\$0</b> Rebates	<b>\$0</b> Cost Compared to Stretch Code
Solar Costs	\$0 Total Solar Cost	\$0 Rebates	<b>\$0</b> Cost Compared to Stretch Code

- 1. For All-Electric buildings, there is no cost difference between the Stretch Code and the Specialized Code because the requirements are the same.
- 2. Pre-wiring and solar costs are only applicable to mixed fuel projects following the Specialized code and do not apply to all-electric buildings.
- 3. Pre-wiring includes the costs to add a dedicated branch circuit and outlet nearby any equipment currently using fossil fuels for space heating, water heating, cooking, and clothes drying. This does not include the costs associated with upgrading an electrical panel.



MA 10th Edition Building Code | 2025

### **Large Single Family - Electric**

HERS Index (ERI)

45 > 45

Stretch Specialized



4000 ft<sup>2</sup> Large Single Family 5 Bedroom - Worcester, MA

#### **Breakdown of Construction Costs to Meet Specialized Code**

FEATURE	STRETCH CODE	SPECIALIZED CODE	COST DIFFERENTIAL <sup>1</sup>
HERS INDEX <sup>4</sup>	42	42	
Windows (U-Value/SHGC)	U-0.28, 0.29 SHGC	U-0.28, 0.29 SHGC	\$0
DHW	HPWH, 50 gal, 2.35 EF	HPWH, 50 gal, 2.35 EF	\$0
Heating	0FFD 00 40 H0DF Down	0FFD 00 40 H0DF Doots 4	<b>#</b> 0
Cooling	SEER 20, 12 HSPF, Ducted	SEER 20, 12 HSPF, Ducted	\$0
Duct Leakage to Outside	In Conditioned Space	In Conditioned Space	\$0
Foundation Insulation	NA	NA	\$0
Floor Insulation	R-30 Fiberglass Batt	R-30 Fiberglass Batt	\$0
Walls Insulation	R-21, 2x6, 16 in o.c.	R-21, 2x6, 16 in o.c.	\$0
High Efficacy Lighting	100% LED	100% LED	\$0
Ceiling Insulation	R-38 Open Cell Spray Foam, Unvented	R-38 Open Cell Spray Foam, Unvented	\$0
Air Infiltration	1.5 ACH50	1.5 ACH50	\$0
Mechanical Ventilation	HRV, 75%	HRV, 75%	\$0
Pre-Wiring <sup>2,3</sup>	N/A	N/A	\$0
Solar Array <sup>2</sup>	N/A	N/A	\$0
TOTAL			\$0



- 1. For All-Electric buildings, there is no cost difference between the Stretch Code and the Specialized Code because the requirements are the same.
- 2. Pre-wiring and solar costs are only applicable to mixed fuel projects following the Specialized code and do not apply to all -electric buildings.
- 3. Pre-wiring includes the costs to add a dedicated branch circuit and outlet nearby any equipment currently using fossil fuels for space heating, water heating, cooking, and clothes drying. This does not include the costs associated with upgrading an electrical panel.
- 4. Please note that an all-electric home qualifies for a three-point increase in the HERS Index, reducing the stringency from HERS 52 to 55 when following the Base Code, and HERS 42 to 45 when following the Stretch Code. For the purposes of this analysis, a HERS Index of 52 (for Base Code) and 42 (for Stretch and Specialized Code) have been used in the energy models for the all-electric scenario.



HERS Index (ERI)
42 

Stretch Specialized



#### **Home Details**

- 4000 ft<sup>2</sup>
- Large Single Family
- 5 Bedrooms
- · Worcester, MA





MA 10th Edition Building Code | 2025

### **Large Single Family - Gas**

#### Costs and Benefits to Meet Specialized Code\*

	COSTS	BENEFITS <sup>3</sup>	NET
Pre-Wiring Costs⁵	<b>\$9,000</b> Additional Pre-Wiring Cost	\$0 Rebates <sup>1,2</sup>	<b>\$9,000</b> Cost Compared to Stretch Code
Solar Costs	<b>\$22,902</b> Additional Solar Cost	\$7,871 Credits <sup>2</sup>	\$15,031 Cost Compared to Stretch Code
Total Costs	<b>\$24,031</b> Total Additional Costs	\$2,273 Annual Energy Bill Savings <sup>4</sup>	

\*Green shaded boxes indicate cost savings, while red shaded boxes indicate added costs.

- 1. Rebates are calculated on a per unit basis, using Mass Save ® new construction program Base Tier Incentives of \$7,500 without any Market Transformation Adders. These incentives are not applicable to mixed fuel projects.
- 2. Projects with solar installed may be eligible for a Federal 30% Tax Credit of the solar install; and a 15% MA State tax credit of the solar cost, up to \$1,000.
- 3. Mass Save Incentives are not available in communities with municipal light plants, which are locally owned utilities which represent 52 towns that make up about 13% of the MA population
- 4. The PV Watts Calculator was used to determine the total kWh saving of the project, using defaults for module type, array type, system losses, tilt, azimuth, etc. The kWh savings was compared to the total kWh used in the energy model. The savings calculation estimates an energy cost of 28.7 cents/kWh.
- 5. Pre-wiring includes the costs to add a dedicated branch circuit and outlet nearby any equipment currently using fossil fuels for space heating, water heating, cooking, and clothes drying. This does not include the costs associated with upgrading an electrical panel.



MA 10th Edition Building Code | 2025

### **Large Single Family - Gas**

HERS Index (ERI)

42 

Stretch Specialized



4000 ft<sup>2</sup> Large Single Family 5 Bedroom - Worcester, MA

#### **Breakdown of Construction Costs to Meet Specialized Code**

FEATURE	STRETCH CODE	SPECIALIZED CODE	COST DIFFERENTIAL1
HERS INDEX	42	0	\$0
Windows (U-Value/SHGC)	U-0.18, 0.29 SHGC	U-0.18, 0.29 SHGC	\$0
DHW	Gas Tankless 0.94 EF	Gas Tankless 0.94 EF	\$0
Heating	Gas, 98% AFUE	Gas, 98% AFUE	\$0
Cooling	SEER 16	SEER 16	\$0
Duct Leakage to Outside	In Conditioned Space	In Conditioned Space	\$0
Foundation Insulation	NA	NA	\$0
Floor Insulation	R-30 Fiberglass Batt	R-30 Fiberglass Batt	\$0
Walls Insulation	R-21, 2x6, 16 in o.c., R-5 XPS	R-21, 2x6, 16 in o.c., R-5 XPS	\$0
High Efficacy Lighting	100% LED	100% LED	\$0
Ceiling Insulation	R-38 Open Cell Spray Foam, Unvented	R-38 Open Cell Spray Foam, Unvented	\$0
Air Infiltration	1.5 ACH50	1.5 ACH50	\$0
Mechanical Ventilation	HRV, 75%	HRV, 75%	\$0
Pre-Wiring <sup>4</sup>	N/A	Yes	\$9,000
Solar Array <sup>2</sup>	N/A	6.14 kW³	\$15,031
TOTAL			\$24,031



- 1. Additional Costs are the costs above Stretch Code to reach Specialized Code.
- Solar costs are based on the Massachusetts Clean Energy Center Solar Costs Comparison Tool, using the median dollar per watt of \$3.73 as of July 30, 2024. The model does not take credit for any solar energy kWh generation.
- 3. This number is project specific and subject to change. The PV Watts calculator was used to determine which size array would e qual the total energy use of the project, using defaults for module type, array type, system losses, tilt, azimuth, etc. In our energy model, a 6.14 kW array offsets the total energy use of the project.
- 4. Pre-wiring includes the costs to add a dedicated branch circuit and outlet nearby any equipment currently using fossil fuels for space heating, water heating, cooking, and clothes drying. This does not include the costs associated with upgrading an electrical panel.



HERS Index (ERI)

45 

Stretch Specialized



#### **Home Details**

- 2100 ft<sup>2</sup>
- Small Single Family
- 3 Bedrooms
- · Worcester, MA



MA 10th Edition Building Code | 2025

### **Small Single Family - Electric**

#### **Costs and Benefits to Meet Specialized Code**

	COSTS <sup>1,2</sup>	BENEFITS	NET
Solar Costs	<b>\$0</b> Total Solar Cost	<b>\$0</b> Rebates	<b>\$0</b> Cost Compared to Stretch Code
Pre-Wiring Costs <sup>3</sup>	<b>\$0</b> Total Pre-wiring Cost	<b>\$0</b> Rebates	<b>\$0</b> Costs Compared to Stretch Code

- 1. For All-Electric buildings, there is no cost difference between the Stretch Code and the Specialized Code because the requirements are the same.
- 2. Pre-wiring and solar costs are only applicable to mixed fuel projects following the Specialized code and do not apply to all-electric buildings.
- 3. Pre-wiring includes the costs to add a dedicated branch circuit and outlet nearby any equipment currently using fossil fuels for space heating, water heating, cooking, and clothes drying. This does not include the costs associated with upgrading an electrical panel.



MA 10th Edition Building Code | 2025

### **Small Single Family - Electric**

HERS Index (ERI)

45 > 45

Stretch Specialized



2100 ft<sup>2</sup> Small Single Family 3 Bedroom - Worcester, MA

#### **Breakdown of Construction Costs to Meet Specialized Code**

FEATURE	STRETCH CODE	SPECIALIZED CODE	COST DIFFERENTIAL <sup>1</sup>
HERS INDEX4	42	42	
Windows (U-Value/SHGC)	U-0.28, 0.29 SHGC	U-0.28, 0.29 SHGC	\$0
DHW	HPWH, 50 gal	HPWH, 50 gal	\$0
Heating			
Cooling	SEER 20, 12 HSPF, Ductless	SEER 20, 12 HSPF, Ductless	\$0
Duct Leakage to Outside	Ductless	Ductless	\$0
Foundation Insulation	NA	NA	\$0
Floor Insulation	Basement Ceiling R-30	Basement Ceiling R-30	\$0
Wall Insulation	R-21, 2x6, 16 in o.c.	R-21, 2x6, 16 in o.c.	\$0
High Efficacy Lighting	100% LED	100% LED	\$0
Ceiling Insulation	Roof R-38 Spray Foam, Unvented	Roof R-38 Spray Foam, Unvented	\$0
Air Infiltration	2 ACH50	2 ACH50	\$0
Mechanical Ventilation	HRV, 75%	HRV, 75%	\$0
Pre-Wiring <sup>2,3</sup>	N/A	N/A	\$0
Solar Array <sup>2</sup>	N/A	N/A	\$0
TOTAL			\$0



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HERS Index (ERI)

42 

Stretch Specialized



#### **Home Details**

- 2100 ft<sup>2</sup>
- Small Single Family
- 3 Bedrooms
- Worcester, MA





#### MA 10th Edition Building Code | 2025

## **Small Single Family - Gas**

#### Costs and Benefits to Meet Specialized Code\*

	COSTS	BENEFITS <sup>3</sup>	NET
Pre- Wiring Costs⁵	<b>\$4,000</b> Total Pre-Wiring Cost	\$0 Rebates <sup>1,2</sup>	\$4,000 Cost Compared to Stretch Code
Solar Costs	<b>\$14,920</b> Total Solar Cost	<b>\$5,474</b> Credits <sup>2</sup>	<b>\$9,446</b> Cost Compared to Stretch Code
Total Costs	<b>\$13,446</b> Total Additional Costs	\$1,482 Annual Energy Bill Savings <sup>4</sup>	

\*Green shaded boxes indicate cost savings, while red shaded boxes indicate added costs.

- Rebates are calculated on a per unit basis, using Mass Save ® new construction program Base Tier Incentives of \$7,500 without any
  Market Transformation Adders. These incentives are not applicable to mixed fuel projects.
- 2. Projects with solar installed may be eligible for a Federal 30% Tax Credit of the solar install; and a 15% MA State tax credit of the solar cost, up to \$1,000.
- 3. Mass Save Incentives are not available in communities with municipal light plants, which are locally owned utilities which represent 52 towns that make up about 13% of the MA population.
- 4. The PV Watts Calculator was used to determine the total kWh saving of the project, using defaults for module type, array type, system losses, tilt, azimuth, etc. The kWh savings was compared to the total kWh used in the energy model. The savings calculation estimates an energy cost of 28.7 cents/kWh.
- 5. Pre-wiring includes the costs to add a dedicated branch circuit and outlet nearby any equipment currently using fossil fuels for space heating, water heating, cooking, and clothes drying. This does not include the costs associated with upgrading an electrical panel.



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## **Small Single Family - Gas**

HERS Index (ERI)

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Stretch Specialized



2100 ft<sup>2</sup> Small Single Family 3 Bedroom - Worcester, MA

#### **Breakdown of Construction Costs to Meet Specialized Code**

FEATURE	STRETCH CODE	SPECIALIZED CODE	COST DIFFERENTIAL1
HERS INDEX	42	42	
Windows (U-Value/SHGC)	U-0.18, 0.29 SHGC	U-0.18, 0.29 SHGC	\$0
DHW	Gas Tankless 0.94 EF	Gas Tankless 0.94 EF	\$0
Heating	Gas, 98% AFUE	Gas, 98% AFUE	\$0
Cooling	SEER 16	SEER 16	\$0
Duct Leakage to Outside	In Conditioned Space	In Conditioned Space	\$0
Foundation Insulation	Basement Walls R-21	Basement Walls R-21	\$0
Floor Insulation	NA	NA	\$0
Walls Insulation	R-21, 2x6, 16 in o.c. R-5 XPS	R-21, 2x6, 16 in o.c. R-5 XPS	\$0
High Efficacy Lighting	100% LED	100% LED	\$0
Ceiling Insulation	Roof R-38 Spray Foam, Unvented	Roof R-38 Spray Foam, Unvented	\$0
Air Infiltration	1 ACH50	1 ACH50	\$0
Mechanical Ventilation	HRV, 75%	HRV, 75%	\$0
Pre-Wiring <sup>3</sup>	N/A	Yes	\$4,000
Solar Array <sup>2</sup>	N/A	4 kW	\$9,446
TOTAL			\$13,446



- 1. Additional Cost are the costs above Stretch Code to reach Specialized Code.
- 2. Solar costs are based on the Massachusetts Clean Energy Center Solar Costs Comparison Tool, using the median dollar per watt of \$3.73 as of July 30, 2024. The model does not take credit for any solar energy kWh generation.
- 3. Pre-wiring includes the costs to add a dedicated branch circuit and outlet nearby any equipment currently using fossil fuels for space heating, water heating, cooking, and clothes drying. This does not include the costs associated with upgrading an electrical panel.